

# SKELTAL REPAIR IN DISTRACTION OSTEOGENESIS: MECHANISMS AND ENHANCEMENTS

Jocelyn Compton, MSc  
Austin Fragomen, MD  
S. Robert Rozbruch, MD

*Investigation performed at the Hospital  
for Special Surgery, New York, NY*

» Distraction osteogenesis, utilized for reconstruction of skeletal deformities and bone defects, encompasses three phases of repair that are distinct from those of fracture-healing: latency, distraction, and consolidation. During distraction, osteogenic potential is maintained because of a number of molecular, cellular, and mechanical influences.

» Many protein signaling pathways contribute to skeletal repair during the different phases of distraction osteogenesis. During distraction, bone morphogenetic proteins (BMPs) and their signal transduction molecules (Smads) influence osteoblasts to induce continuous bone formation. Transforming growth factor-beta (TGF- $\beta$ ) may be important in suppressing mineralization during distraction.

» Mechanical tension, controlled by the rate and rhythm of distraction, influences cell proliferation, angiogenesis, and genetic expression in the distraction gap.

» Multiple animal models and small human trials have demonstrated the beneficial effects of systemic and local adjuncts to distraction osteogenesis.

» Despite recent translational and clinical advancements, the application of osteogenic enhancements during distraction osteogenesis must be considered carefully. High-speed distraction may result in painful neuropathy and soft-tissue complications.

**D**istraction osteogenesis is a surgical procedure for the reconstruction of skeletal deformities associated with fracture malunion, congenital deformities and developmental conditions, bone defects, and limb-length discrepancies (Fig. 1A)<sup>1</sup>. In distraction osteogenesis, an osteotomy is performed and is followed by gradual distraction to utilize mechanical strain to induce the integration of cells,

growth factors, and extracellular matrix to form bone. In most cases, distraction osteogenesis creates an environment that suppresses the formation of cartilage and encourages angiogenesis with subsequent intramembranous bone formation; in some cases, instability results in callus and partial endochondral bone formation<sup>2</sup>.

This process undergoes phases that are distinct from fracture-healing. The three phases of distraction osteogenesis are

**Disclosure:** None of the authors received payments or services, either directly or indirectly (i.e., via his or her institution), from a third party in support of any aspect of this work. One or more of the authors, or his or her institution, has had a financial relationship, in the thirty-six months prior to submission of this work, with an entity in the biomedical arena that could be perceived to influence or have the potential to influence what is written in this work. No author has had any other relationships, or has engaged in any other activities, that could be perceived to influence or have the potential to influence what is written in this work. The complete **Disclosures of Potential Conflicts of Interest** submitted by authors are always provided with the online version of the article.

COPYRIGHT © 2015 BY THE  
JOURNAL OF BONE AND JOINT  
SURGERY, INCORPORATED



Fig. 1  
 Radiographic presentation of each phase of distraction. **Fig. 1A** Preoperative imaging demonstrating a limb-length discrepancy due to right tibial shortening. **Fig. 1B** Early distraction. **Fig. 1C** Late distraction. **Fig. 1D** Early consolidation. **Fig. 1E** Late consolidation, with evident osseous union. **Fig. 1F** Full-length radiograph demonstrating that the limb-length discrepancy has been corrected.

latency, distraction, and consolidation<sup>3,4</sup>. In latency, the primary inflammatory response occurs immediately following surgical osteotomy, a process that is similar after fracture. The period of time allowed for latency is clinically determined on the basis of the patient's healing potential and may last from three to ten days (e.g., pediatric patients require less time in latency)<sup>5-7</sup>. In distraction, the callus is subjected to mechanical forces, forming a fibrous interzone<sup>1,8,9</sup> characterized by active chondrocyte-like cells, osteoblasts, and fibroblasts. On radiographic examination during distraction, callus formation can be detected three to six weeks after distraction initiation (Fig. 1B and Fig. 1C)<sup>10</sup>. Of note, the

duration of the latency phase and the rate and rhythm during the distraction phase can influence the balance between non-union and premature consolidation. Attentive clinical and radiographic follow-up is crucial to achieving the desired correction. Finally, in the consolidation phase (Fig. 1D), mineralization and remodeling occur, resulting in osseous union of the distraction gap (Fig. 1E and Fig. 1F). The time required for complete consolidation is variable: the pediatric population may only require one month per centimeter lengthened, whereas adult populations may require 1.5 to two months of consolidation per centimeter lengthened<sup>6</sup>. Although the initial healing after osteotomy is most closely

related to fracture-healing, great efforts have been expended to elucidate the osteogenic responses throughout the distraction period and the basic science that dictates variable healing potential throughout the three phases<sup>11</sup>. Multiple methods of fixation and distraction are available for distraction osteogenesis, utilizing either internal or external fixation. Externally, unilateral external fixation or a circular external fixator is routinely employed (Fig. 2). The rings of the circular fixator are attached to proximal and distal bone segments with half-pins and wires. Each ring is also attached to adjacent rings with threaded rods or struts, forming hexapodal strut-linked platforms. These

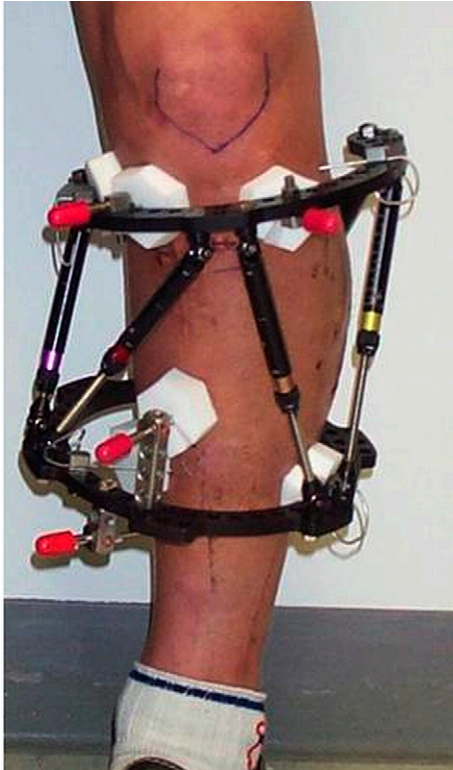


Fig. 2

A classic circular external fixator with rings affixed to bone with pins and connected externally with struts.

threaded rods are gradually adjusted to the desired length and position of the bone segments. Internally, surgeons may choose an intramedullary lengthening nail (Fig. 1). In lengthening over a nail, an older integrated fixation technique, an intramedullary solid nail is placed at the time of osteotomy, and an external frame is used to distract the bone segments.

In addition to device selection, multiple clinical decisions influence healing during distraction osteogenesis. Surgical osteotomy can be performed in a variety of ways; however, preservation of the periosteum and blood supply is critical for bone formation<sup>12,13</sup>. Depending on the site and type of implant used, a Gigli saw, osteotome, oscillating saw, or multiple drill-hole technique can be utilized for the osteotomy. Evidence from a dog model suggests that the multiple drill-hole technique results in improved healing compared with an oscillating saw osteotomy<sup>14</sup>; however, in patients undergoing tibial lengthening, the Gigli saw technique showed a significantly

improved healing index ( $p = 0.022$ ), suggesting a biologically superior technique<sup>15</sup>. Additionally, the selection of osteotomy site may be indicated by a variety of clinical factors, including the deformity, anatomy, clinical strategy, and biological considerations such as the condition of the soft tissues<sup>16</sup>. For example, it is crucial to avoid performing osteotomy of unhealthy bone of little regenerative potential. In children, the femur heals faster than the tibia, likely because of the surrounding musculature and vascularization<sup>17</sup>. The metaphysis has better bone-healing potential, likely because of more vascularity and a larger osseous surface, compared with the diaphysis<sup>16</sup>. However, the metaphysis is also a site of multiple muscular insertions and thus requires higher distraction loads<sup>1</sup>. The appropriate osteotomy site and techniques are determined by weighing multiple clinical factors.

Despite the best clinical practice, optimal clinical outcomes are not always possible. The aim of this review is to describe the complex molecular, cellular, and mechanical mechanisms in

distraction osteogenesis and recent research efforts to employ natural mechanisms to augment bone regenerate formation.

### Molecular and Cellular Mechanisms of Distraction Osteogenesis

The molecular and cellular activities during distraction osteogenesis are distinct from normal bone-healing and underscore the profound adaptability of skeletal healing. Although the latency phase closely resembles early fracture-healing within the osteotomy site, the expression of an array of bone-active proteins upon the initiation of distraction alters the local environment of the distraction gap and further impacts the mechanisms of consolidation and remodeling. The expression of these proteins is tightly temporally controlled throughout each phase of distraction osteogenesis (Fig. 3).

In the latency phase, formation of a soft callus closely mimics initial bone-healing seen in fracture repair. For example, the trauma of surgical osteotomy increases cytokines interleukin-1 (IL-1)

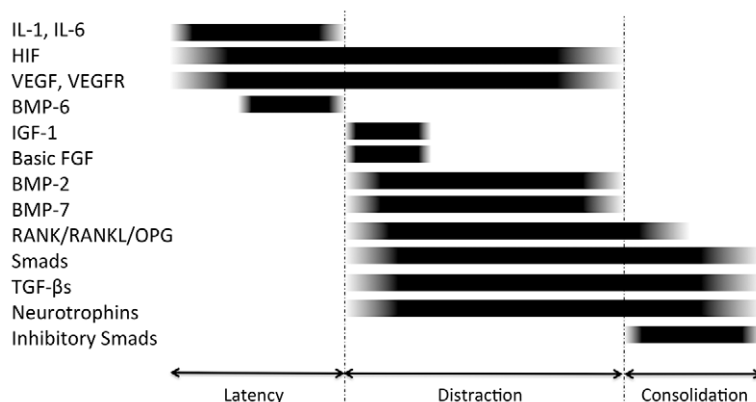


Fig. 3

Molecular signaling in distraction osteogenesis. Temporal genetic expression of various molecules in distraction osteogenesis influences maintenance of osteogenic potential. Latency, distraction, and consolidation constitute unique molecular environments.

and IL-6. A study of rat tibial distraction osteogenesis showed that IL-6, specifically, is expressed beyond the initial latency phase of healing and into the distraction phase by cells in the fibrous interzone, including osteoblasts and chondrocytes<sup>18</sup>. IL-6 responds to tensile strain in the distraction gap, inhibiting the differentiation of mesenchymal cells into mature osteoblastic lineage cells, suggesting that it is key in delaying maturation of the callus<sup>11</sup>.

Angiogenesis is crucial to successful regeneration of the skeleton<sup>19,20</sup>. Under hypoxic conditions, as are commonly found at sites of trauma or decreased vascularity, the expression of hypoxia-inducible factor (HIF) activates angiogenic factor expression<sup>21</sup>, thus increasing oxygen supply at sites of skeletal trauma. Evidence suggests that a hypoxic environment supports an osteocytic phenotype, whereas osteoblastic differentiation and bone formation depend on normoxic conditions<sup>22</sup>. HIF mediates oxygenation by recruitment of vessel formation and thus directly influences bone cell differentiation by mediating oxygen tension and nutrient availability. The presence of all major vascular endothelial growth factor (VEGF) ligands and interactive molecules, such as neuropilin and placental growth factor, has been detected in both fracture-healing and distraction osteogenesis, underscoring their importance in normal bone regeneration<sup>23-26</sup>. Evidence suggests that VEGF receptors (VEGFRs) 1 and 2 are essential for both the formation of new blood vessels and

new bone formation through skeletal cell differentiation. A partial blockade of the VEGF pathway is selective for chondrogenesis, whereas a complete blockade results in the failure of osteogenesis and chondrogenesis<sup>27</sup>.

BMPs are multifunctional growth factors implicated in bone formation<sup>28</sup>. BMPs are differentially expressed during each phase of distraction osteogenesis<sup>29-32</sup>. BMP-6 is strongly expressed in late latency and diminishes during distraction<sup>29</sup>. Transient expression of BMP-4 is observed in the latency phase<sup>31-33</sup>; however, in a study of rat distraction osteogenesis, BMP-2 and BMP-4 were strongly expressed in chondrocytes and osteoblasts and their precursors throughout distraction<sup>29</sup>, contributing to uninterrupted bone formation. After the cessation of distraction, expression of BMP-2 and BMP-4 gradually resolves<sup>30,34</sup>.

Smad proteins are involved in transducing BMP signaling intracellularly<sup>35,36</sup>. In a rabbit model of tibial distraction, Smad protein expression was negligible during the latency phase; however, Smads were maximally expressed in chondrocytes and fibroblasts during distraction and consolidation<sup>37,38</sup>. Receptor-activated and common-partner Smads (transducing molecules in the BMP pathway) were strongly expressed during distraction, although expression of inhibitory Smads (antagonists of the BMP pathway) was increased during consolidation, thus inhibiting BMP signaling<sup>37-39</sup>. The expression of BMP-2, BMP-4, and Smad proteins is consistent

with bone deposition during distraction followed by gradual tapering in the consolidation phase as the callus cellular processes transition from mineralization to remodeling. Other growth factors, such as insulin-like growth factor 1 (IGF-1) and basic fibroblast growth factor (basic FGF), are implicated in osteoblastic precursor cell recruitment; they are induced at distraction initiation and return to basal levels during consolidation<sup>40-42</sup>.

Transforming growth factor-beta (TGF- $\beta$ ) is a family of proteins that have complex effects on cells of mesenchymal origin<sup>43,44</sup>. In mandibular distraction osteogenesis in a rat model, the TGF- $\beta$ 1 expression increased at the onset of distraction and remained elevated for four weeks after the completion of distraction and onset of the consolidation phase<sup>45</sup>. Although TGF- $\beta$ 1 has been found to stimulate osteoblast proliferation, high levels suppress osteocalcin expression and induce osteoclastogenesis and thus may delay mineralization in distraction osteogenesis<sup>46-48</sup>.

Neurotrophins promote differentiation and survival of neuronal cells<sup>49</sup>. In an experimental rat femoral distraction osteogenesis model, neurotrophin expression during the distraction osteogenesis exceeded the levels found in fracture models<sup>50,51</sup>. Peak neurotrophin levels occurred during distraction and tapered rapidly at the commencement of consolidation<sup>37</sup>. Expression of neurotrophin-3 by osteoblast-like cells and subsequent tropomyosin-receptor kinase (Trk) receptor expression may



suggest an autocrine loop function in distraction osteogenesis<sup>52</sup>.

The receptor activator of NF (nuclear factor)-kappa  $\beta$  (RANK)/RANK ligand (RANKL)/osteoprotegerin (OPG) system is essential for homeostasis of the skeleton, regulating resorption and remodeling activities of bone cells<sup>53</sup>. Control of cell differentiation, proliferation, and apoptosis is paramount for osseous tissue remodeling and repair<sup>54</sup>. Osteoclast-inhibitory OPG messenger RNA (mRNA) peaks during distraction and remains increased for up to two weeks of consolidation<sup>55</sup>; during a similar period, there is increased tissue inhibition by metalloproteinase 1, an extracellular matrix turnover regulator, that ultimately favors bone deposition<sup>41</sup>. RANKL, an osteoclastogenic cytokine, steadily increases during the consolidation period and remains highly expressed until three or four weeks of consolidation, thus indicating remodeling activity within the distraction gap<sup>56</sup>.

Initial inflammation, cytokine expression, and cellular recruitment are key in the latency phase. However, distraction relies on a complex interaction of multiple cascades to form malleable bone regenerate in the distraction gap. Bone remodeling during consolidation is inhibited until distraction is complete as dictated by cellular reaction to changes within the distraction gap.

### Basic Mechanical Mechanisms of Distraction Osteogenesis

The mechanical strain applied to the distraction gap influences cellular activities and gene expression, ultimately altering healing and osteogenesis. Mechanical tension is applied by choosing an appropriate distraction rate and rhythm for each patient. It is integral to maintaining a balance between nonunion and premature callus formation.

Mechanical tension during distraction osteogenesis affects cellular synthetic processes as well as differentiation of pluripotent cells in the distraction gap<sup>57,58</sup>. In vitro, osteoblasts subjected to cyclic stretching both stimulated proliferation and increased cellular production of

additional mitogens such as TGF- $\beta$ <sup>47</sup>. The mechanical tension in the distraction gap is directly related to the rate of distraction. The rate of distraction must balance bone regeneration, muscle development, and angiogenesis. Slower rates of 0.3 to 0.7 mm/day are best for muscle generation and angiogenesis, as well as type-I collagen production<sup>47,59,60</sup>, whereas a rate of 1.0 mm/day is most favorable for osteogenesis<sup>61</sup>. The rate of distraction influences the distribution of collagen within the callus; as the distraction rate increases, the number of cells expressing type-II collagen mRNA increases, correlating with the generation of chondrofibrous tissue in the distraction gap<sup>9,61</sup>. The implication is that the slowest rate of distraction that produces regenerate tissue without premature consolidation should be used during distraction osteogenesis.

Weight-bearing during distraction osteogenesis may alter overall mechanical strain. A study on rat femoral distraction osteogenesis showed stimulation of blood vessel formation in physiologic weight-bearing compared with non-weight-bearing<sup>62</sup>. Mechanical strain may be a determinant factor for chondrogenesis and inhibition of osteoblastic lineage<sup>63,64</sup>. Distraction increases production of other extracellular matrix proteins as well, including osteonectin, osteopontin, and osteocalcin.

### Local and Systemic Adjuncts in Distraction Osteogenesis

Augmentation of bone formation has been explored as a beneficial adjunct to distraction osteogenesis (Table I). One of the most devastating complications is fracture of the regenerate after external fixation removal<sup>65</sup>. Adjuncts to promote callus formation have been administered either systemically or locally at the osteotomy site. Acceleration of osseous healing may, in turn, increase limb lengthening potential and may decrease the time that patients must wear a bulky external fixator<sup>66</sup>. In a new era of bone lengthening with a mechanical intramedullary nail, enhancement of bone-healing to shorten the consolidation

phase would allow patients to return to full weight-bearing more quickly and would decrease the likelihood of implant failure<sup>67</sup>.

Intravenous infusion of alendronate during distraction osteogenesis in rabbits has shown promising results in increasing peak bone mineral content around the lengthened segment<sup>68</sup>. Initially, bisphosphonates were used in the prevention of external fixator-related osteoporosis<sup>69,70</sup>; in these studies, the distraction gap was found to be shorter than in control groups, perhaps because of premature consolidation.

Bisphosphonates have successfully rescued insufficiency of bone formation in patients undergoing distraction osteogenesis<sup>71</sup>. In a rabbit tibial model of distraction osteogenesis with and without continuous high-dose alendronate infusion, the volumetric bone mineral density, cortical bone thickness, and mechanical strength of the treatment group were substantially improved compared with control animals<sup>68</sup>. Although long-term use of bisphosphonates forms relatively higher-quality callus, mature bone formation and remodeling are delayed because of osteoclast inactivity<sup>72,73</sup>.

In a similar experiment on rabbit tibiae, continuous infusion of calcitonin was compared with alendronate infusion, and it was found that all histologic parameters were not significantly different; however, the torsional failure load was significantly improved in the calcitonin treatment group ( $p = 0.006$ )<sup>74</sup>.

Systemic administration of nerve growth factor (NGF) may also address other complications of distraction osteogenesis, such as sensory disturbances and peripheral neuropathy<sup>75</sup>. In a fracture model, NGF has been shown to stimulate bone formation around regenerating axons<sup>76</sup>, and it improves fracture-healing in rats<sup>77</sup>. Locally, NGF mRNA expression is increased during distraction and early consolidation<sup>78</sup>, and Wang et al. showed that local application of NGF causes acceleration of fracture callus maturation at the onset of consolidation<sup>79</sup>.

**TABLE I Summary of Systemic and Local Adjuncts in Distraction Osteogenesis**

Reference	Subject	Treatment	Result
<b>Systemic</b>			
Kiely et al. <sup>71</sup>	Human	Bisphosphonate	Rescue from bone formation insufficiency
Abbaspour et al. <sup>68</sup>	Rat tibia	Continuous high-dose alendronate	Improvement of bone regenerate quality
Sen et al. <sup>74</sup>	Rat tibia	Calcitonin compared with alendronate infusion	Calcitonin significantly improved torsional failure load
Du et al. <sup>75</sup>	Rabbit mandible	Nerve growth factor	Acceleration of recovery of transected inferior alveolar nerve
<b>Local</b>			
Yonezawa et al. <sup>80</sup> , Cheung et al. <sup>155</sup> , Mizumoto et al. <sup>83</sup> , Cheung and Zheng <sup>156</sup> , Li et al. <sup>84</sup> , Mandu-Hrit et al. <sup>82</sup> , Haidar et al. <sup>85</sup>	Rat and rabbit	BMP-2, BMP-7	Promoted bone regeneration at normal and high-speed distractions
Zhu et al. <sup>88</sup>	Rabbit tibia	BMP-2 and NELL-1	Enhancement of osseous healing compared with BMP-2 alone
Kroczek et al. <sup>86</sup>	Goettigen mini-pig mandible	BMP-2, BMP-7, IGF-1, TGF-β	BMP-2 and BMP-7 were significantly more osteogenic
Ali et al. <sup>92</sup>	Rabbit tibia	Platelet-rich plasma	Enhanced consolidation
Moore et al. <sup>96</sup>	Rat femur	PDGF	Enhanced bone-healing
Fujio et al. <sup>108</sup>	Mouse tibia	Stromal cell-derived factor-1	Enhanced recruitment of endothelial progenitor cells to distraction gap
Geiger et al. <sup>109</sup>	Rabbit radius	VEGF	Increased vascularity and bone formation in distraction gap
Chan et al. <sup>131,132</sup>	Rabbit tibia	Low-intensity pulsed ultrasound	Dose-dependent callus formation and accelerated bone remodeling
Shimazaki et al. <sup>157</sup>	Rabbit tibia	Low-intensity pulsed ultrasound	Accelerated bone maturation
Sakurakichi et al. <sup>133</sup>	Rabbit tibia	Low-intensity pulsed ultrasound	Increased osteogenic cell differentiation
El-Hakim et al. <sup>137</sup>	Goat mandible	Electrical stimulation	New bone formation and increased mechanical strength of union
Siwach et al. <sup>148</sup> , Goel et al. <sup>149</sup>	Human fracture nonunion	Bone marrow mesenchymal stem cells	90% bone union
Peterson et al. <sup>150</sup>	Rat femoral defect	Bone marrow mesenchymal stem cells	Defect healing acceleration
Quarto et al. <sup>151</sup>	Human bone defects	Bone marrow stromal cells	Repair of defect
Lee et al. <sup>158</sup>	Human tibial lengthening	Bone marrow aspirate concentrate and platelet-rich plasma	Small advantage in bone-healing at cortex

The injection of NGF yielded significant recovery of peripheral nerve function ( $p < 0.05$ ) in a study of rabbit

mandibular distraction osteogenesis and offers a potential solution to neurologic complications<sup>75</sup>.

Locally, a vast range of molecules, including growth factors, and cells have been applied to distraction gaps to

enhance bone-healing. The application of BMP-2 and BMP-7 has been studied in both rat and rabbit distraction osteogenesis models. Both factors have reproducibly promoted bone regeneration at normal and rapid distraction rates<sup>80-85</sup>. BMPs have also been compared with treatment with TGF- $\beta$  or IGF-1 to explore osteoinduction potential; however, TGF- $\beta$  and IGF-1 do not contribute significantly to osseous regenerate as lone augmentation factors<sup>86</sup>. TGF- $\beta$ 1 treatment alone has shown no conclusive benefit in animal models<sup>87</sup>. Combining BMP-2 with Nel-like protein 1 (NELL-1), a secretory growth factor, also enhanced the action of BMP-2 as measured by tibial peak loads in a rabbit model<sup>88</sup>.

Platelet-rich plasma, rich in growth factors such as TGF- $\beta$  and platelet-derived growth factor (PDGF), has gained considerable attention in bone-healing literature. Although platelet-rich plasma has been shown to shorten fracture-healing time, results remain controversial<sup>89-91</sup>. In a study of rabbit tibial distraction osteogenesis, the injection of platelet-rich plasma enhanced the consolidation phase of bone regenerate<sup>92</sup>. Similar results have been shown in rat tibiae; however, results may be affected by platelet concentrations or the content of thrombin and thrombin-related peptide<sup>93-95</sup>. PDGF specifically enhances proliferation of mesenchymal cells and angiogenesis, among other functions. Application of PDGF alone to the distraction site of rat femoral osteotomies was sufficient to demonstrate enhanced bone-healing<sup>96</sup>. Local platelet-rich plasma injections in patients undergoing limb lengthening may significantly shorten the necessary treatment time ( $p = 0.0412$ )<sup>97,98</sup>. Platelet-rich plasma combined with mesenchymal osteoblast-like stem cells expanded in culture have been used clinically in three patients undergoing limb lengthening, achieving a mean healing index time of 23.0 days/cm (range, 18.8 to 26.9 days/cm) bilaterally with minimal complications<sup>97,98</sup>.

In cases of bone defects (as in segmental defects due to trauma or bone

resection after osteomyelitis or tumor), bone can be regenerated with use of bone transport. This method presents an alternative to traditional grafting techniques and avoids the difficulties associated with allografts. In this technique, bone adjacent to the defect is osteotomized and is subjected to distraction osteogenesis to close the defect<sup>99,100</sup>. Once the bone segment traverses the defect, healing the docking site presents a unique challenge because it infrequently spontaneously heals, more commonly forming a fibrocartilaginous nonunion<sup>101</sup>. A second percutaneous osteotomy to stimulate callus formation has been described, as well as removal of the interposed fibrous tissue to recapitulate a fresh fracture site<sup>101</sup>. In cases of poor contact, bone-grafting may be necessary<sup>102,103</sup>. BMPs have also been applied to stimulate the docking site, with variable success<sup>104-106</sup>.

The rate of distraction is an important clinical consideration. Greater distraction rates result in increased mechanical strain within the distraction gap and decreased time for molecular signaling and cell migration. As patient age and comorbidities (for example, diabetes or smoking status) increase, so does the time necessary to heal; pediatric and healthy populations may require faster distraction rates (1 to 1.5 mm/day) to maintain osteogenic potential within the distraction gap and to avoid premature consolidation<sup>6,107</sup>. In high-speed distraction models (distraction rates exceeding 2 mm/day), the failure of callus formation may be due to the unsuccessful recruitment of bone marrow endothelial cells to the osteotomy site. The local application of stromal cell-derived factor-1, a cytokine crucial to angiogenesis, improved the recruitment of bone marrow endothelial cells and callus formation<sup>108</sup>. In a similar attempt to promote angiogenesis, Geiger et al. showed that direct application of VEGF-encoding plasmids coated on a collagen sponge increased vessel formation by twofold to threefold at six weeks, followed by more robust bone formation<sup>109</sup>. By increasing angiogenesis, the

oxygen tension within the distraction gap can be restored to favor osteoblast lineage differentiation and thus predispose to faster bone deposition clinically.

### Mechanical Enhancement

Mechanical enhancement may also be employed to affect cellular behavior. In cases of poor callus formation, the distraction regimen may be changed to delay distraction or may utilize compression followed by distraction (accordion maneuver) to increase osteogenesis<sup>110,111</sup>. However, slow distraction has shown distinct effects on cell migration, proliferation, and differentiation due to varied cell and extracellular matrix densities as well as cell gradients<sup>112-114</sup>.

The classic external fixator has been modified in various ways to influence bone formation. For example, external fixation with greater stability yielded enhanced bone formation<sup>115-117</sup>. The insertion of an intramedullary wire in a dog model of distraction osteogenesis resulted in stimulation of the ossification processes, accelerated bone union, and earlier marrow cavitation<sup>118</sup>. The technique of lengthening over a nail is attractive clinically because, overall, external fixation duration is decreased and the intramedullary nail protects the regenerate from fracture<sup>119-121</sup>. This technique may also decrease rates of axial malalignment and callus subsidence<sup>122</sup>. In a comparison between external fixation alone and external fixation combined with intramedullary nailing in tibial defects, although rates of nonunion, deformity, limb-length discrepancy, and functional results were similar, there was a greater rate of deep intramedullary infection in the combined treatment group if lengthening was  $>9$  cm<sup>123</sup>. In a study of twenty-one patients (twenty-two femoral lengthenings), rates of infection of up to 22% with this technique have been reported<sup>124</sup>. However, if an intramedullary nail is already in place and lengthening is clinically necessary, the time needed for external fixation is substantially reduced because of robust regenerate formation and consolidation<sup>125-127</sup>. Furthermore, lengthening over a nail is

likely associated with fewer complications than an intramedullary skeletal kinetic distractor<sup>128</sup>. Lengthening and then nailing, an integrated fixation technique that avoids concomitant internal and external fixation, results in a shorter time needed in external fixation, lower rates of infection, and enhanced rates of bone-healing, perhaps due to disruption of the regenerate by reaming and subsequent inflammatory and osteoinductive events<sup>129</sup>. Lengthening over a plate has also shown promising results and can be used in skeletally immature patients. In a case series of sixteen patients, Oh et al. showed tibial lengthening with a submuscular plate was reliable and had good to excellent functional results in an adolescent population<sup>130</sup>. Although the mechanisms of mechanical augmentation remain incompletely understood, clinical experience is that intramedullary and plating techniques appear to accelerate healing in distraction osteogenesis and to decrease external fixation duration.

Several commercial mechanical adjuncts have also demonstrated promise in enhancing regenerate formation. Low-intensity pulsed ultrasound has demonstrated a dose-dependent effect on callus formation in distraction osteogenesis, with greater apposition rate, mechanical strength, and bone mineral density following consolidation<sup>131-133</sup>. In fracture repair, ultrasound decreases healing time, which may be due to mimicry of a fluid-induced shear flow milieu, thus increasing cellular bone repair functions<sup>134</sup>. The mechanism of action of low-intensity pulsed ultrasound is complex, implicating Runt-related transcription factor 2 (RUNX2), osteocalcin, alkaline phosphatase, VEGF, and matrix metalloproteinase-13<sup>135,136</sup>.

Similarly, the mechanism by which electrical stimulation affects healing in distraction osteogenesis has not yet been elucidated, although it has shown promise in enhancing regenerate bone quality and increased bone surface area<sup>137</sup>. Electrical activity may change oxygen tension or alter cell membrane

potentials, thus stimulating osteogenesis<sup>138</sup>. Electrical current may also stimulate undifferentiated mesenchymal cells in the bone marrow to differentiate into osteoblasts<sup>139</sup>.

### Cellular Therapy

Mesenchymal stem cell transplantation has shown considerable promise in accelerating bone formation in distraction osteogenesis<sup>140,141</sup>. Ilizarov demonstrated bone marrow involvement in bone formation in canine tibiae in 1989<sup>115</sup>. Autologous bone marrow stem cell transplantation into the distraction gap produces bone regeneration promoting the consolidation period and may offer a solution for defect repair or irradiated bone<sup>142</sup>. The success of this approach is likely dependent on the number and concentration of progenitor cells injected into the distraction gap, as evidence suggests nonunions respond in a dose-dependent manner to progenitor cell injection<sup>143,144</sup>. The role of mesenchymal stem cells in bone repair and regeneration is still under robust investigation<sup>145</sup>, and genetic modification of mesenchymal stem cells may further enhance bone repair<sup>146</sup>. In many cases, mesenchymal stem cells appear to differentiate toward the local cell populations because of the microenvironment<sup>147</sup>. In two distinct case series of more than sixty patients, almost 90% of cases of nonunion treated with transplanted bone marrow mesenchymal stem cells resulted in bone union<sup>148,149</sup>. Adipose-derived mesenchymal stem cells transplanted into a large rat femoral defect model resulted in defect healing acceleration at eight weeks<sup>150</sup>. Quarto et al. showed repair of large bone defects in patients with use of autologous bone marrow stromal cells<sup>151</sup>. Bone marrow aspirate concentrate has been established as a novel strategy for bone defect treatment after posttraumatic bone loss<sup>151,152</sup>. In a study of twenty-two patients undergoing bilateral tibial lengthening, patients were unilaterally injected with bone marrow aspirate concentrate and platelet-rich plasma and demonstrated a small advantage in

bone-healing at the cortex during distraction osteogenesis<sup>153</sup>. Callus shape and type were not different between the groups. These results, taken together, suggest that mesenchymal stem cells, derived from either adipose tissue or bone marrow, are likely to augment the regenerate in the distraction gap and to result in improved clinical outcomes. Importantly, autologous mesenchymal stem cell transplantation is safe, and some methods such as bone marrow aspirate concentrate (BMAC) are extremely efficient and cost-effective.

### Conclusions

The complex mechanisms governing distraction osteogenesis healing are still under robust investigation. Three distinct phases of distraction osteogenesis occur: latency, distraction, and consolidation, during which discrete molecular cascades are induced. Healing within the distraction gap is distinct from fracture-healing. Oxygen tension, angiogenesis, cell differentiation, and, ultimately, callus deposition and bone remodeling reflect a delicate physiologic balance in each phase.

The application of both systemic and local factors may improve healing in distraction osteogenesis and may augment the osteogenic potential of pluripotent tissues in the distraction gap. Although BMP-2 and BMP-7 have shown promising effects on bone formation, they may be further augmented with other growth factors, including those found in platelet-rich plasma and proteins found in the extracellular matrix. Mesenchymal stem cell transplantation has shown promising results for regeneration of bone in distraction osteogenesis; however, genetic manipulation and the ideal preparation and timing of injection are still under investigation.

Augmenting osteogenesis to allow for high-speed distraction must be carefully considered clinically. Although prolonged time in an external fixator increases the risk of pin-site infection and other complications, slower distraction times also allow soft-tissue and



nerve accommodation. Faster rates put patients at risk for pain and neuropathy, due to increased tension on nerves, which may result in denervation as well as impaired bone regeneration in distraction osteogenesis<sup>154</sup>. Although osseous union in rapid distraction may be possible with the addition of enhancements, clinical tolerance without concurrent soft-tissue compliance may be limited.

### Source of Funding:

No external funding was provided for this study.

Jocelyn Compton, MSc<sup>1</sup>,  
Austin Fragomen, MD<sup>2</sup>,  
S. Robert Rozbruch, MD<sup>2</sup>

<sup>1</sup>Columbia University College of Physicians and Surgeons, 630 West 168th Street, New York, NY 10031

<sup>2</sup>Hospital for Special Surgery, 535 East 70th Street, New York, NY 10021

E-mail address for J. Compton:

jmt2164@columbia.edu

E-mail address for A. Fragomen:

fragomena@hss.edu

E-mail address for S.R. Rozbruch:

rozbruchsr@hss.edu

### References

- Aronson J. Experimental and clinical experience with distraction osteogenesis. *Cleft Palate Craniofac J*. 1994 Nov;31(6):473-81, discussion: 481-2.
- Jazrawi LM, Majeska RJ, Klein ML, Kagel E, Stromberg L, Einhorn TA. Bone and cartilage formation in an experimental model of distraction osteogenesis. *J Orthop Trauma*. 1998 Feb;12(2):111-6.
- Moseley CF. Leg lengthening. A review of 30 years. *Clin Orthop Relat Res*. 1989 Oct;(247):38-43.
- De Bastiani G, Aldegheri R, Renzi-Brivio L, Trivella G. Limb lengthening by callus distraction (callotaxis). *J Pediatr Orthop*. 1987 Mar-Apr;7(2):129-34.
- Paley D. Current techniques of limb lengthening. *J Pediatr Orthop*. 1988 Jan-Feb;8(1):73-92.
- Fischgrund J, Paley D, Suter C. Variables affecting time to bone healing during limb lengthening. *Clin Orthop Relat Res*. 1994 Apr;301(301):31-7.
- Singare S, Li D, Liu Y, Wu Z, Wang J. The effect of latency on bone lengthening force and bone mineralization: an investigation using strain gauge mounted on internal distractor device. *Biomed Eng Online*. 2006;5:18. Epub 2006 Mar 9.
- Vauhkonen M, Peltonen J, Karaharju E, Aalto K, Alitalo I. Collagen synthesis and mineralization in the early phase of distraction bone healing. *Bone Miner*. 1990 Sep;10(3):171-81.
- Sato M, Yasui N, Nakase T, Kawahata H, Sugimoto M, Hirota S, Kitamura Y, Nomura S, Ochi T. Expression of bone matrix proteins mRNA during distraction osteogenesis. *J Bone Miner Res*. 1998 Aug;13(8):1221-31.
- Fink B, Fox F, Singer J, Skripitz R, Feldkamp J. Monitoring of bone formation during distraction osteogenesis via osteocalcin: a time sequence study in dogs. *J Orthop Sci*. 2002;7(5):557-61.
- Ai-Aql ZS, Alagl AS, Graves DT, Gerstenfeld LC, Einhorn TA. Molecular mechanisms controlling bone formation during fracture healing and distraction osteogenesis. *J Dent Res*. 2008 Feb;87(2):107-18.
- Baumgart R, Betz A, Schweiberer L. A fully implantable motorized intramedullary nail for limb lengthening and bone transport. *Clin Orthop Relat Res*. 1997 Oct;(343):135-43.
- Guichet JM, Braillon P, Bodenreider O, Lascombes P. Periosteum and bone marrow in bone lengthening: a DEXA quantitative evaluation in rabbits. *Acta Orthop Scand*. 1998 Oct;69(5):527-31.
- Frierson M, Ibrahim K, Boles M, Boté H, Ganey T. Distraction osteogenesis. A comparison of corticotomy techniques. *Clin Orthop Relat Res*. 1994 Apr;(301):19-24.
- Eralp L, Kocaoğlu M, Ozkan K, Türker M. A comparison of two osteotomy techniques for tibial lengthening. *Arch Orthop Trauma Surg*. 2004 Jun;124(5):298-300. Epub 2004 Mar 18.
- Hasler CC, Krieg AH. Current concepts of leg lengthening. *J Child Orthop*. 2012 Jun;6(2):89-104. Epub 2012 Mar 21.
- Bonnard C, Favard L, Sollogoub I, Glorion B. Limb lengthening in children using the Ilizarov method. *Clin Orthop Relat Res*. 1993 Aug;(293):83-8.
- Cho TJ, Kim JA, Chung CY, Yoo WJ, Gerstenfeld LC, Einhorn TA, Choi IH. Expression and role of interleukin-6 in distraction osteogenesis. *Calcif Tissue Int*. 2007 Mar;80(3):192-200. Epub 2007 Mar 5.
- Carvalho RS, Einhorn TA, Lehmann W, Edgar C, Al-Yamani A, Apazidis A, Pacicca D, Clemens TL, Gerstenfeld LC. The role of angiogenesis in a murine tibial model of distraction osteogenesis. *Bone*. 2004 May;34(5):849-61.
- Fang TD, Salim A, Xia W, Nacamuli RP, Guccione S, Song HM, Carano RA, Filvaroff EH, Bednarski MD, Giaccia AJ, Longaker MT. Angiogenesis is required for successful bone induction during distraction osteogenesis. *J Bone Miner Res*. 2005 Jul;20(7):1114-24. Epub 2005 Mar 7.
- Wang Y, Wan C, Deng L, Liu X, Cao X, Gilbert SR, Bouxsein ML, Faugere MC, Goldberg RE, Gerstenfeld LC, Haase VH, Johnson RS, Schipani E, Clemens TL. The hypoxia-inducible factor alpha pathway couples angiogenesis to osteogenesis during skeletal development. *J Clin Invest*. 2007 Jun;117(6):1616-26.
- Sun X, Wei Y. The role of hypoxia-inducible factor in osteogenesis and chondrogenesis. *Cytotherapy*. 2009;11(3):261-7.
- Deckers MM, Karperien M, van der Bent C, Yamashita T, Papapoulos SE, Löwik CW. Expression of vascular endothelial growth factors and their receptors during osteoblast differentiation. *Endocrinology*. 2000 May;141(5):1667-74.
- Tombran-Tink J, Barnstable CJ. Osteoblasts and osteoclasts express PEDF, VEGF-A isoforms, and VEGF receptors: possible mediators of angiogenesis and matrix remodeling in the bone. *Biochem Biophys Res Commun*. 2004 Apr 2;316(2):573-9.
- Uchida S, Sakai A, Kudo H, Otomo H, Watanuki M, Tanaka M, Nagashima M, Nakamura T. Vascular endothelial growth factor is expressed along with its receptors during the healing process of bone and bone marrow after drill-hole injury in rats. *Bone*. 2003 May;32(5):491-501.
- Pacicca DM, Patel N, Lee C, Salisbury K, Lehmann W, Carvalho R, Gerstenfeld LC, Einhorn TA. Expression of angiogenic factors during distraction osteogenesis. *Bone*. 2003 Dec;33(6):889-98.
- Jacobsen KA, Al-Aql ZS, Wan C, Fitch JL, Stapleton SN, Mason ZD, Cole RM, Gilbert SR, Clemens TL, Morgan EF, Einhorn TA, Gerstenfeld LC. Bone formation during distraction osteogenesis is dependent on both VEGFR1 and VEGFR2 signaling. *J Bone Miner Res*. 2008 May;23(5):596-609.
- Urist MR. Bone: formation by autoinduction. *Science*. 1965 Nov 12;150(3698):893-9.
- Sato M, Ochi T, Nakase T, Hirota S, Kitamura Y, Nomura S, Yasui N. Mechanical tension-stress induces expression of bone morphogenetic protein (BMP)-2 and BMP-4, but not BMP-6, BMP-7, and GDF-5 mRNA, during distraction osteogenesis. *J Bone Miner Res*. 1999 Jul;14(7):1084-95.
- Rauch F, Lauzier D, Croteau S, Travers R, Glorieux FH, Hamdy R. Temporal and spatial expression of bone morphogenetic protein-2, -4, and -7 during distraction osteogenesis in rabbits. *Bone*. 2000 Sep;27(3):453-9.
- Campisi P, Hamdy RC, Lauzier D, Amako M, Rauch F, Lessard ML. Expression of bone morphogenetic proteins during mandibular distraction osteogenesis. *Plast Reconstr Surg*. 2003 Jan;111(1):201-8, discussion: 209-10.
- Farhadieh RD, Gianoutsos MP, Yu Y, Walsh WR. The role of bone morphogenetic proteins BMP-2 and BMP-4 and their related postreceptor signaling system (Smads) in distraction osteogenesis of the mandible. *J Craniofac Surg*. 2004 Sep;15(5):714-8.
- Nakase T, Nomura S, Yoshikawa H, Hashimoto J, Hirota S, Kitamura Y, Oikawa S, Ono K, Takaoka K. Transient and localized expression of bone morphogenetic protein 4 messenger RNA during fracture healing. *J Bone Miner Res*. 1994 May;9(5):651-9.
- Marukawa K, Ueki K, Alam S, Shimada M, Nakagawa K, Yamamoto E. Expression of bone morphogenetic protein-2 and proliferating cell nuclear antigen during distraction osteogenesis in the mandible in rabbits. *Br J Oral Maxillofac Surg*. 2006 Apr;44(2):141-5. Epub 2005 Jun 22.
- Canalis E, Economides AN, Gazzo E. Bone morphogenetic proteins, their antagonists, and the skeleton. *Endocr Rev*. 2003 Apr;24(2):218-35.
- Nohe A, Keating E, Knaus P, Petersen NO. Signal transduction of bone morphogenetic protein receptors. *Cell Signal*. 2004 Mar;16(3):291-9.

- 37.** Haque T, Mandu-Hrit M, Rauch F, Lauzier D, Tabrizian M, Hamdy RC. Immunohistochemical localization of bone morphogenetic protein-signaling Smads during long-bone distraction osteogenesis. *J Histochem Cytochem*. 2006 Apr;54(4):407-15. Epub 2005 Nov 14.
- 38.** Yu Y, Yang JL, Chapman-Sheath PJ, Walsh WR. TGF- $\beta$ , BMPs, and their signal transducing mediators, Smads, in rat fracture healing. *J Biomed Mater Res*. 2002 Jun 5;60(3):392-7.
- 39.** Miyazono K. TGF- $\beta$  signaling by Smad proteins. *Cytokine Growth Factor Rev*. 2000 Mar-Jun;11(1-2):15-22.
- 40.** Okazaki H, Kurokawa T, Nakamura K, Matsushita T, Mamada K, Kawaguchi H. Stimulation of bone formation by recombinant fibroblast growth factor-2 in callotaxis bone lengthening of rabbits. *Calcif Tissue Int*. 1999 Jun;64(6):542-6.
- 41.** Boulétreau P, Longaker MT. [The molecular biology of distraction osteogenesis]. *Rev Stomatol Chir Maxillofac*. 2004 Feb;105(1):23-5. French.
- 42.** Cillo JE Jr, Gassner R, Koepsel RR, Buckley MJ. Growth factor and cytokine gene expression in mechanically strained human osteoblast-like cells: implications for distraction osteogenesis. *Oral Surg Oral Med Oral Pathol Oral Radiol Endod*. 2000 Aug;90(2):147-54.
- 43.** Mehrara BJ, Rowe NM, Steinbrech DS, Dudziak ME, Saadeh PB, McCarthy JG, Gittes GK, Longaker MT. Rat mandibular distraction osteogenesis: II. Molecular analysis of transforming growth factor beta-1 and osteocalcin gene expression. *Plast Reconstr Surg*. 1999 Feb;103(2):536-47.
- 44.** Joyce ME, Roberts AB, Sporn MB, Bolander ME. Transforming growth factor-beta and the initiation of chondrogenesis and osteogenesis in the rat femur. *J Cell Biol*. 1990 Jun;110(6):2195-207.
- 45.** Yeung HY, Lee KM, Fung KP, Leung KS. Sustained expression of transforming growth factor-beta1 by distraction during distraction osteogenesis. *Life Sci*. 2002 May 24;71(1):67-79.
- 46.** Holbein O, Neidlinger-Wilke C, Suger G, Kinzl L, Claes L. Ilizarov callus distraction produces systemic bone cell mitogens. *J Orthop Res*. 1995 Jul;13(4):629-38.
- 47.** Meyer U, Meyer T, Schlegel W, Scholz H, Joos U. Tissue differentiation and cytokine synthesis during strain-related bone formation in distraction osteogenesis. *Br J Oral Maxillofac Surg*. 2001 Feb;39(1):22-9.
- 48.** Wang LC, Takahashi I, Sasano Y, Sugawara J, Mitani H. Osteoclastogenic activity during mandibular distraction osteogenesis. *J Dent Res*. 2005 Nov;84(11):1010-5.
- 49.** Maisonnier PC, Belluscio L, Friedman B, Alderson RF, Wiegand SJ, Furth ME, Lindsay RM, Yancopoulos GD. NT-3, BDNF, and NGF in the developing rat nervous system: parallel as well as reciprocal patterns of expression. *Neuron*. 1990 Oct;5(4):501-9.
- 50.** Asaumi K, Nakanishi T, Asahara H, Inoue H, Takigawa M. Expression of neurotrophins and their receptors (TRK) during fracture healing. *Bone*. 2000 Jun;26(6):625-33.
- 51.** Aiga A, Asaumi K, Lee YJ, Kadota H, Mitani S, Ozaki T, Takigawa M. Expression of neurotrophins and their receptors tropomyosin-related kinases (Trk) under tension-stress during distraction osteogenesis. *Acta Med Okayama*. 2006 Oct;60(5):267-77.
- 52.** Mallei A, Rabin SJ, Mocchetti I. Autocrine regulation of nerve growth factor expression by Trk receptors. *J Neurochem*. 2004 Sep;90(5):1085-93.
- 53.** Compton JT, Lee FY. A review of osteocyte function and the emerging importance of sclerostin. *J Bone Joint Surg Am*. 2014 Oct 1;96(19):1659-68.
- 54.** Li G, Dickson GR, Marsh DR, Simpson H. Rapid new bone tissue remodeling during distraction osteogenesis is associated with apoptosis. *J Orthop Res*. 2003 Jan;21(1):28-35.
- 55.** Zhu WQ, Wang X, Wang XX, Wang ZY. Temporal and spatial expression of osteoprotegerin and receptor activator of nuclear factor- $\kappa$ B ligand during mandibular distraction in rats. *J Craniomaxillofac Surg*. 2007 Mar;35(2):103-11. Epub 2007 Apr 20.
- 56.** Pérez-Sayáns M, Somoza-Martín JM, Barros-Angueira F, Rey JM, García-García A. RANK/RANKL/OPG role in distraction osteogenesis. *Oral Surg Oral Med Oral Pathol Oral Radiol Endod*. 2010 May;109(5):679-86. Epub 2010 Feb 16.
- 57.** Waanders NA, Richards M, Steen H, Kuhn JL, Goldstein SA, Goulet JA. Evaluation of the mechanical environment during distraction osteogenesis. *Clin Orthop Relat Res*. 1998 Apr;(349):225-34.
- 58.** Richards M, Wineman AS, Alsberg E, Goulet JA, Goldstein SA. Viscoelastic characterization of mesenchymal gap tissue and consequences for tension accumulation during distraction. *J Biomech Eng*. 1999 Feb;121(1):116-23.
- 59.** Simpson AH, Williams PE, Kyberd P, Goldspink G, Kenwright J. The response of muscle to leg lengthening. *J Bone Joint Surg Br*. 1995 Jul;77(4):630-6.
- 60.** Li G, Simpson AH, Kenwright J, Triffitt JT. Effect of lengthening rate on angiogenesis during distraction osteogenesis. *J Orthop Res*. 1999 May;17(3):362-7.
- 61.** Li G, Virdi AS, Ashhurst DE, Simpson AH, Triffitt JT. Tissues formed during distraction osteogenesis in the rabbit are determined by the distraction rate: localization of the cells that express the mRNAs and the distribution of types I and II collagens. *Cell Biol Int*. 2000;24(1):25-33.
- 62.** Moore DC, Leblanc CW, Müller R, Crisco JJ 3rd, Ehrlich MG. Physiologic weight-bearing increases new vessel formation during distraction osteogenesis: a micro-tomographic imaging study. *J Orthop Res*. 2003 May;21(3):489-96.
- 63.** Roach HI. Trans-differentiation of hypertrophic chondrocytes into cells capable of producing a mineralized bone matrix. *Bone Miner*. 1992 Oct;19(1):1-20.
- 64.** Reina-Romo E, Gómez-Benito MJ, García-Aznar JM, Domínguez J, Doblaré M. Modeling distraction osteogenesis: analysis of the distraction rate. *Biomech Model Mechanobiol*. 2009 Aug;8(4):323-35. Epub 2008 Sep 16.
- 65.** Paley D. Problems, obstacles, and complications of limb lengthening by the Ilizarov technique. *Clin Orthop Relat Res*. 1990 Jan;(250):81-104.
- 66.** Folkerts C, Henry S, Kovelman HF, Lentz P, Paley D, Boland E. Rehabilitation of the Ilizarov patient. *Rehab Manag*. 1992 Oct-Nov;5(6):126-9.
- 67.** Rozbruch SR, Birch JG, Dahl MT, Herzenberg JE. Motorized intramedullary nail for management of limb-length discrepancy and deformity. *J Am Acad Orthop Surg*. 2014 Jul;22(7):403-9.
- 68.** Abbaspour A, Takahashi M, Sairyo K, Takata S, Yukata K, Inui A, Yasui N. Optimal increase in bone mass by continuous local infusion of alendronate during distraction osteogenesis in rabbits. *Bone*. 2009 May;44(5):917-23. Epub 2009 Jan 20.
- 69.** Little DG, Cornell MS, Hile MS, Briody J, Cowell CT, Bilston L. Effect of pamidronate on distraction osteogenesis and fixator-related osteoporosis. *Injury*. 2001 Dec;32(Suppl 4):SD14-20.
- 70.** Little DG, Smith NC, Williams PR, Briody JN, Bilston LE, Smith EJ, Gardiner EM, Cowell CT. Zoledronic acid prevents osteopenia and increases bone strength in a rabbit model of distraction osteogenesis. *J Bone Miner Res*. 2003 Jul;18(7):1300-7.
- 71.** Kiely P, Ward K, Bellemore C M, Briody J, Cowell CT, Little DG. Bisphosphonate rescue in distraction osteogenesis: a case series. *J Pediatr Orthop*. 2007 Jun;27(4):467-71.
- 72.** Hu JH, Ding M, Søballe K, Bechtold JE, Danielsen CC, Day JS, Hvid I. Effects of short-term alendronate treatment on the three-dimensional microstructural, physical, and mechanical properties of dog trabecular bone. *Bone*. 2002 Nov;31(5):591-7.
- 73.** Smith R, Ransjö M, Tatarczuch L, Song SJ, Pagel C, Morrison JR, Pike RN, Mackie EJ. Activation of protease-activated receptor-2 leads to inhibition of osteoclast differentiation. *J Bone Miner Res*. 2004 Mar;19(3):507-16. Epub 2003 Dec 22.
- 74.** Sen C, Gunes T, Erdem M, Koseoglu RD, Filiz NO. Effects of calcitonin and alendronate on distraction osteogenesis. *Int Orthop*. 2006 Aug;30(4):272-7. Epub 2006 Mar 8.
- 75.** Du ZJ, Wang L, Lei DL, Liu LB, Cao J, Zhang P, Ma Q. Nerve growth factor injected systemically improves the recovery of the inferior alveolar nerve in a rabbit model of mandibular distraction osteogenesis. *Br J Oral Maxillofac Surg*. 2011 Oct;49(7):557-61. Epub 2011 Aug 9.
- 76.** Eppley BL, Snyders RV, Winkelmann TM, Roufa DG. Efficacy of nerve growth factor in regeneration of the mandibular nerve: a preliminary report. *J Oral Maxillofac Surg*. 1991 Jan;49(1):61-8.
- 77.** Grills BL, Schuijers JA, Ward AR. Topical application of nerve growth factor improves fracture healing in rats. *J Orthop Res*. 1997 Mar;15(2):235-42.
- 78.** Farhadieh RD, Nicklin S, Yu Y, Gianoutsos MP, Walsh WR. The role of nerve growth factor and brain-derived neurotrophic factor in inferior alveolar nerve regeneration in distraction osteogenesis. *J Craniofac Surg*. 2003 Nov;14(6):859-65.
- 79.** Wang L, Zhou S, Liu B, Lei D, Zhao Y, Lu C, Tan A. Locally applied nerve growth factor enhances bone consolidation in a rabbit model of mandibular distraction osteogenesis. *J Orthop Res*. 2006 Dec;24(12):2238-45.
- 80.** Yonezawa H, Harada K, Ikebe T, Shinohara M, Enomoto S. Effect of recombinant human bone morphogenetic protein-2 (rhBMP-2) on bone consolidation on distraction osteogenesis: a preliminary study in rabbit mandibles. *J Craniomaxillofac Surg*. 2006 Jul;34(5):270-6. Epub 2006 Jun 21.
- 81.** Zheng LW, Cheung LK. Effect of recombinant human bone morphogenetic protein-2 on mandibular distraction at different rates in a

- rabbit model. *Tissue Eng.* 2006 Nov;12(11):3181-8.
- 82.** Mandu-Hrit M, Haque T, Lauzier D, Kotsioprifits M, Rauch F, Tabrizian M, Henderson JE, Hamdy RC. Early injection of OP-1 during distraction osteogenesis accelerates new bone formation in rabbits. *Growth Factors.* 2006 Sep;24(3):172-83.
- 83.** Mizumoto Y, Moseley T, Drews M, Cooper VN 3rd, Reddi AH. Acceleration of regenerate ossification during distraction osteogenesis with recombinant human bone morphogenetic protein-7. *J Bone Joint Surg Am.* 2003;85(Suppl 3):124-30.
- 84.** Li G, Bouxsein ML, Luppen C, Li XJ, Wood M, Seeherman HJ, Wozney JM, Simpson H. Bone consolidation is enhanced by rhBMP-2 in a rabbit model of distraction osteogenesis. *J Orthop Res.* 2002 Jul;20(4):779-88.
- 85.** Haidar ZS, Tabrizian M, Hamdy RC. A hybrid rhOP-1 delivery system enhances new bone regeneration and consolidation in a rabbit model of distraction osteogenesis. *Growth Factors.* 2010 Feb;28(1):44-55.
- 86.** Kroczek A, Park J, Birkholz T, Neukam FW, Wiltfang J, Kessler P. Effects of osteoinduction on bone regeneration in distraction: results of a pilot study. *J Craniomaxillofac Surg.* 2010 Jul;38(5):334-44. Epub 2009 Nov 11.
- 87.** Bernstein A, Mayr HO, Hube R. Can bone healing in distraction osteogenesis be accelerated by local application of IGF-1 and TGF-beta1? *J Biomed Mater Res B Appl Biomater.* 2010 Jan;92(1):215-25.
- 88.** Zhu S, Song D, Jiang X, Zhou H, Hu J. Combined effects of recombinant human BMP-2 and Nell-1 on bone regeneration in rapid distraction osteogenesis of rabbit tibia. *Injury.* 2011 Dec;42(12):1467-73. Epub 2011 Jun 23.
- 89.** Gandhi A, Doumas C, O'Connor JP, Parsons JR, Lin SS. The effects of local platelet rich plasma delivery on diabetic fracture healing. *Bone.* 2006 Apr;38(4):540-6. Epub 2005 Dec 20.
- 90.** Rai B, Oest ME, Dupont KM, Ho KH, Teoh SH, Guldberg RE. Combination of platelet-rich plasma with polycaprolactone-tricalcium phosphate scaffolds for segmental bone defect repair. *J Biomed Mater Res A.* 2007 Jun 15;81(4):888-99.
- 91.** Sarkar MR, Augat P, Shefelbine SJ, Schorlemmer S, Huber-Lang M, Claes L, Kinzl L, Ignatius A. Bone formation in a long bone defect model using a platelet-rich plasma-loaded collagen scaffold. *Biomaterials.* 2006 Mar;27(9):1817-23. Epub 2005 Nov 22.
- 92.** Ali AM, El-Alfy B, Amin M, Nematalla M, El-Shafaey SA. Can platelet-rich plasma shorten the consolidation phase of distraction osteogenesis? An experimental study. *Eur J Orthop Surg Traumatol.* 2015 Apr;25(3):543-8. Epub 2014 Oct 1.
- 93.** Fontana S, Olmedo DG, Linares JA, Guglielmotti MB, Crosa ME. Effect of platelet-rich plasma on the peri-implant bone response: an experimental study. *Implant Dent.* 2004 Mar;13(1):73-8.
- 94.** Mariano R, Messori M, de Morais A, Nagata M, Furlaneto F, Avelino C, Paula F, Ferreira S, Pinheiro M, de Sene JP. Bone healing in critical-size defects treated with platelet-rich plasma: a histologic and histometric study in the calvaria of diabetic rat. *Oral Surg Oral Med Oral Pathol Oral Radiol Endod.* 2010 Jan;109(1):72-8. Epub 2009 Nov 17.
- 95.** Weibrich G, Hansen T, Kleis W, Buch R, Hitzler WE. Effect of platelet concentration in platelet-rich plasma on peri-implant bone regeneration. *Bone.* 2004 Apr;34(4):665-71.
- 96.** Moore DC, Ehrlich MG, McAllister SC, Machan JT, Hart CE, Voigt C, Lesieur-Brooks AM, Weber EW. Recombinant human platelet-derived growth factor-BB augmentation of new-bone formation in a rat model of distraction osteogenesis. *J Bone Joint Surg Am.* 2009 Aug;91(8):1973-84.
- 97.** Kitoh H, Kitakoji T, Tsuchiya H, Mitsuyama H, Nakamura H, Katoh M, Ishiguro N. Transplantation of marrow-derived mesenchymal stem cells and platelet-rich plasma during distraction osteogenesis—a preliminary result of three cases. *Bone.* 2004 Oct;35(4):892-8.
- 98.** Latalski M, Elbatawy YA, Thabet AM, Gregosiewicz A, Raganowicz T, Fatyga M. Enhancing bone healing during distraction osteogenesis with platelet-rich plasma. *Injury.* 2011 Aug;42(8):821-4. Epub 2011 Apr 21.
- 99.** Iacobellis C, Berizzi A, Aldegheri R. Bone transport using the Ilizarov method: a review of complications in 100 consecutive cases. *Strategies Trauma Limb Reconstr.* 2010 Apr;5(1):17-22. Epub 2010 Mar 9.
- 100.** Lavini F, Dall'Oca C, Bartolozzi P. Bone transport and compression-distraction in the treatment of bone loss of the lower limbs. *Injury.* 2010 Nov;41(11):191-5. Epub 2010 Oct 12.
- 101.** Giotakis N, Narayan B, Nayagam S. Distraction osteogenesis and nonunion of the docking site: is there an ideal treatment option? *Injury.* 2007 Mar;38(Suppl 1):S100-7.
- 102.** Paley D, Maar DC. Ilizarov bone transport treatment for tibial defects. *J Orthop Trauma.* 2000 Feb;14(2):76-85.
- 103.** Rozbruch SR. Drawbacks of bone transport with the Ilizarov method. *J Orthop Trauma.* 2003 Apr;17(4):318.
- 104.** Einhorn TA, Majeska RJ, Mohaideen A, Kagel EM, Bouxsein ML, Turek TJ, Wozney JM. A single percutaneous injection of recombinant human bone morphogenetic protein-2 accelerates fracture repair. *J Bone Joint Surg Am.* 2003 Aug;85(8):1425-35.
- 105.** Friedlaender GE. OP-1 clinical studies. *J Bone Joint Surg Am.* 2001;83(Pt 2)(Suppl 1):S160-1.
- 106.** Govender S, Csimma C, Genant HK, Valentin-Opran A, Amit Y, Arbel R, Aro H, Atar D, Bishay M, Börner MG, Chiron P, Choong P, Cinats J, Courtenay B, Feibel R, Geulette B, Gravel C, Haas N, Raschke M, Hammacher E, van der Velde D, Hardy P, Holt M, Josten C, Ketterl RL, Lindeque B, Lob G, Mathevon H, McCoy G, Marsh D, Miller R, Munting E, Oevre S, Nordsletten L, Patel A, Pohl A, Rennie W, Reynders P, Rommens PM, Rondia J, Rossouw WC, Daneel PJ, Ruff S, Rüter A, Santavirta S, Schildhauer TA, Gekle C, Schnettler R, Segal D, Seiler H, Snowdowne RB, Stapert J, Taglang G, Verdonk R, Vogels L, Weckbach A, Wentzensen A, Wisniewski T; BMP-2 Evaluation in Surgery for Tibial Trauma (BESTT) Study Group. Recombinant human bone morphogenetic protein-2 for treatment of open tibial fractures: a prospective, controlled, randomized study of four hundred and fifty patients. *J Bone Joint Surg Am.* 2002 Dec;84(12):2123-34.
- 107.** Kenaway M, Krettek C, Liodakis E, Meller R, Hankemeier S. Insufficient bone regenerate after intramedullary femoral lengthening: risk factors and classification system. *Clin Orthop Relat Res.* 2011 Jan;469(1):264-73. Epub 2010 Apr 2.
- 108.** Fujio M, Yamamoto A, Ando Y, Shohara R, Kinoshita K, Kaneko T, Hibi H, Ueda M. Stromal cell-derived factor-1 enhances distraction osteogenesis-mediated skeletal tissue regeneration through the recruitment of endothelial precursors. *Bone.* 2011 Oct;49(4):693-700. Epub 2011 Jun 29.
- 109.** Geiger F, Bertram H, Berger I, Lorenz H, Wall O, Eckhardt C, Simank HG, Richter W. Vascular endothelial growth factor gene-activated matrix (VEGF165-GAM) enhances osteogenesis and angiogenesis in large segmental bone defects. *J Bone Miner Res.* 2005 Nov;20(11):2028-35. Epub 2005 Jul 5.
- 110.** Tsuchiya H, Sakurakichi K, Uehara K, Yamashiro T, Tomita K. Gradual closed correction of equinus contracture using the Ilizarov apparatus. *J Orthop Sci.* 2003;8(6):802-6.
- 111.** Tsuchiya H, Tomita K, Minematsu K, Mori Y, Asada N, Kitano S. Limb salvage using distraction osteogenesis. A classification of the technique. *J Bone Joint Surg Br.* 1997 May;79(3):403-11.
- 112.** Morgan EF, Longaker MT, Carter DR. Relationships between tissue dilatation and differentiation in distraction osteogenesis. *Matrix Biol.* 2006 Mar;25(2):94-103. Epub 2005 Dec 5.
- 113.** Li G, Simpson AH, Kenwright J, Triffitt JT. Assessment of cell proliferation in regenerating bone during distraction osteogenesis at different distraction rates. *J Orthop Res.* 1997 Sep;15(5):765-72.
- 114.** Ilizarov GA. The tension-stress effect on the genesis and growth of tissues: Part II. The influence of the rate and frequency of distraction. *Clin Orthop Relat Res.* 1989 Feb; (239):263-85.
- 115.** Ilizarov GA. The tension-stress effect on the genesis and growth of tissues. Part I. The influence of stability of fixation and soft-tissue preservation. *Clin Orthop Relat Res.* 1989 Jan; (238):249-81.
- 116.** Younger AS, Morrison J, MacKenzie WG. Biomechanics of external fixation and limb lengthening [vii.]. *Foot Ankle Clin.* 2004 Sep;9(3):433-48. vii.
- 117.** Tan B, Shanmugam R, Gunalan R, Chua Y, Hossain G, Saw A. A biomechanical comparison between Taylor's spatial frame and Ilizarov external fixator. *Malays Orthop J.* 2014 Jul;8(2):35-9.
- 118.** Popkov DA, Popkov AV, Kononovich NA, Barbier D, Ceroni D, Journeau P, Lascombes P. Experimental study of progressive tibial lengthening in dogs using the Ilizarov technique. Comparison with and without associated intramedullary K-wires. *Orthop Traumatol Surg Res.* 2014 Nov;100(7):809-14. Epub 2014 Oct 11.
- 119.** Simpson AH, Cole AS, Kenwright J. Leg lengthening over an intramedullary nail. *J Bone Joint Surg Br.* 1999 Nov;81(6):1041-5.
- 120.** Song HR, Myrbo V, Oh CW, Lee ST, Lee SH. Tibial lengthening and concomitant foot deformity correction in 14 patients with permanent deformity after poliomyelitis. *Acta Orthop.* 2005 Apr;76(2):261-9.
- 121.** Park HW, Yang KH, Lee KS, Joo SY, Kwak YH, Kim HW. Tibial lengthening over an intramedullary nail with use of the Ilizarov external fixator for idiopathic short stature. *J Bone Joint Surg Am.* 2008 Sep;90(9):1970-8.
- 122.** Sun XT, Easwar TR, Manesh S, Ryu JH, Song SH, Kim SJ, Song HR. Complications and



- outcome of tibial lengthening using the Ilizarov method with or without a supplementary intramedullary nail: a case-matched comparative study. *J Bone Joint Surg Br.* 2011 Jun;93(6):782-7.
- 123.** Eralp L, Kocaoglu M, Polat G, Baş A, Dirican A, Azam ME. A comparison of external fixation alone or combined with intramedullary nailing in the treatment of segmental tibial defects. *Acta Orthop Belg.* 2012 Oct;78(5):652-9.
- 124.** Kocaoglu M, Eralp L, Kilicoglu O, Burc H, Cakmak M. Complications encountered during lengthening over an intramedullary nail. *J Bone Joint Surg Am.* 2004 Nov;86(11):2406-11.
- 125.** Kim HJ, Fragomen AT, Reinhardt K, Hutson JJ Jr, Rozbruch SR. Lengthening of the femur over an existing intramedullary nail. *J Orthop Trauma.* 2011 Nov;25(11):681-4.
- 126.** Watanabe K, Tsuchiya H, Sakurakichi K, Yamamoto N, Kabata T, Tomita K. Tibial lengthening over an intramedullary nail. *J Orthop Sci.* 2005 Sep;10(5):480-5.
- 127.** Paley D, Herzenberg JE, Paremian G, Bhavre A. Femoral lengthening over an intramedullary nail. A matched-case comparison with Ilizarov femoral lengthening. *J Bone Joint Surg Am.* 1997 Oct;79(10):1464-80.
- 128.** Mahboubian S, Seah M, Fragomen AT, Rozbruch SR. Femoral lengthening with lengthening over a nail has fewer complications than intramedullary skeletal kinetic distraction. *Clin Orthop Relat Res.* 2012 Apr;470(4):1221-31. Epub 2011 Dec 6.
- 129.** Rozbruch SR, Kleinman D, Fragomen AT, Ilizarov S. Limb lengthening and then insertion of an intramedullary nail: a case-matched comparison. *Clin Orthop Relat Res.* 2008 Dec;466(12):2923-32. Epub 2008 Sep 18.
- 130.** Oh CW, Baek SG, Kim JW, Kim JW. Tibial lengthening with a submuscular plate in adolescents. *J Orthop Sci.* 2015 Jan;20(1):101-9. Epub 2014 Sep 26.
- 131.** Chan CW, Qin L, Lee KM, Cheung WH, Cheng JC, Leung KS. Dose-dependent effect of low-intensity pulsed ultrasound on callus formation during rapid distraction osteogenesis. *J Orthop Res.* 2006 Nov;24(11):2072-9.
- 132.** Chan CW, Qin L, Lee KM, Zhang M, Cheng JC, Leung KS. Low intensity pulsed ultrasound accelerated bone remodeling during consolidation stage of distraction osteogenesis. *J Orthop Res.* 2006 Feb;24(2):263-70.
- 133.** Sakurakichi K, Tsuchiya H, Uehara K, Yamashiro T, Tomita K, Azuma Y. Effects of timing of low-intensity pulsed ultrasound on distraction osteogenesis. *J Orthop Res.* 2004 Mar;22(2):395-403.
- 134.** Khan Y, Laurencin CT. Fracture repair with ultrasound: clinical and cell-based evaluation. *J Bone Joint Surg Am.* 2008 Feb;90(Suppl 1):138-44.
- 135.** Rutten S, Nolte PA, Korstjens CM, Klein-Nulend J. Low-intensity pulsed ultrasound affects RUNX2 immunopositive osteogenic cells in delayed clinical fracture healing. *Bone.* 2009 Nov;45(5):862-9. Epub 2009 Jul 23.
- 136.** Pounder NM, Harrison AJ. Low intensity pulsed ultrasound for fracture healing: a review of the clinical evidence and the associated biological mechanism of action. *Ultrasonics.* 2008 Aug;48(4):330-8. Epub 2008 Mar 27.
- 137.** El-Hakim IE, Azim AM, El-Hassan MF, Maree SM. Preliminary investigation into the effects of electrical stimulation on mandibular distraction osteogenesis in goats. *Int J Oral Maxillofac Surg.* 2004 Jan;33(1):42-7.
- 138.** Brighton CT. The treatment of non-unions with electricity. *J Bone Joint Surg Am.* 1981 Jun;63(5):847-51.
- 139.** Matsunaga S. Histological and histochemical investigations of constant direct current stimulated intramedullary callus. *Nihon Seikeigeka Gakkai Zasshi.* 1986 Dec;60(12):1293-303.
- 140.** Sun Z, Tee BC, Kennedy KS, Kennedy PM, Kim DG, Mallery SR, Fields HW. Scaffold-based delivery of autologous mesenchymal stem cells for mandibular distraction osteogenesis: preliminary studies in a porcine model. *PLoS One.* 2013;8(9):e74672. Epub 2013 Sep 5.
- 141.** Homma Y, Zimmermann G, Hernigou P. Cellular therapies for the treatment of non-union: the past, present and future. *Injury.* 2013 Jan;44(Suppl 1):S46-9.
- 142.** Qi M, Hu J, Zou S, Zhou H, Han L. Mandibular distraction osteogenesis enhanced by bone marrow mesenchymal stem cells in rats. *J Craniomaxillofac Surg.* 2006 Jul;34(5):283-9. Epub 2006 Jun 13.
- 143.** Hernigou P, Poignard A, Beaujean F, Rouard H. Percutaneous autologous bone-marrow grafting for nonunions. Influence of the number and concentration of progenitor cells. *J Bone Joint Surg Am.* 2005 Jul;87(7):1430-7.
- 144.** Hernigou P, Poignard A, Manicom O, Mathieu G, Rouard H. The use of percutaneous autologous bone marrow transplantation in nonunion and avascular necrosis of bone. *J Bone Joint Surg Br.* 2005 Jul;87(7):896-902.
- 145.** Griffin M, Iqbal SA, Bayat A. Exploring the application of mesenchymal stem cells in bone repair and regeneration. *J Bone Joint Surg Br.* 2011 Apr;93(4):427-34.
- 146.** Gamradt SC, Lieberman JR. Genetic modification of stem cells to enhance bone repair. *Ann Biomed Eng.* 2004 Jan;32(1):136-47.
- 147.** Otto WR, Rao J. Tomorrow's skeleton staff: mesenchymal stem cells and the repair of bone and cartilage. *Cell Prolif.* 2004 Feb;37(1):97-110.
- 148.** Siwach RC, Sangwan SS, Singh R, Goel A. Role of percutaneous bone marrow grafting in delayed unions, non-unions and poor regenerates. *Indian J Med Sci.* 2001 Jun;55(6):326-36.
- 149.** Goel A, Sangwan SS, Siwach RC, Ali AM. Percutaneous bone marrow grafting for the treatment of tibial non-union. *Injury.* 2005 Jan;36(1):203-6.
- 150.** Peterson B, Zhang J, Iglesias R, Kabo M, Hedrick M, Benhaim P, Lieberman JR. Healing of critically sized femoral defects, using genetically modified mesenchymal stem cells from human adipose tissue. *Tissue Eng.* 2005 Jan-Feb;11(1-2):120-9.
- 151.** Quarto R, Mastrogiacomo M, Cancedda R, Kutepov SM, Mukhachev V, Lavroukov A, Kon E, Marcacci M. Repair of large bone defects with the use of autologous bone marrow stromal cells. *N Engl J Med.* 2001 Feb 1;344(5):385-6.
- 152.** Jäger M, Jelinek EM, Wess KM, Scharfstadt A, Jacobson M, Kevy SV, Krauspe R. Bone marrow concentrate: a novel strategy for bone defect treatment. *Curr Stem Cell Res Ther.* 2009 Jan;4(1):34-43.
- 153.** Gessmann J, Köller M, Godry H, Schildhauer TA, Seybold D. Regenerate augmentation with bone marrow concentrate after traumatic bone loss. *Orthop Rev (Pavia).* 2012 Jan 2;4(1):e14. Epub 2012 Mar 27.
- 154.** Song D, Jiang X, Zhu S, Li W, Khadka A, Hu J. Denervation impairs bone regeneration during distraction osteogenesis in rabbit tibia lengthening. *Acta Orthop.* 2012 Aug;83(4):406-10. Epub 2012 Aug 10.
- 155.** Cheung LK, Zheng LW, Ma L. Effect of distraction rates on expression of bone morphogenetic proteins in rabbit mandibular distraction osteogenesis. *J Craniomaxillofac Surg.* 2006 Jul;34(5):263-9. Epub 2006 Jun 14.
- 156.** Cheung LK, Zheng LW. Effect of recombinant human bone morphogenetic protein-2 on mandibular distraction at different rates in an experimental model. *J Craniomaxillofac Surg.* 2006 Jan;17(1):100-8, discussion: 109-10.
- 157.** Shimazaki A, Inui K, Azuma Y, Nishimura N, Yamano Y. Low-intensity pulsed ultrasound accelerates bone maturation in distraction osteogenesis in rabbits. *J Bone Joint Surg Br.* 2000 Sep;82(7):1077-82.
- 158.** Lee DH, Ryu KJ, Kim JW, Kang KC, Choi YR. Bone marrow aspirate concentrate and platelet-rich plasma enhanced bone healing in distraction osteogenesis of the tibia. *Clin Orthop Relat Res.* 2014 Dec;472(12):3789-97.